

Horticultural promotion in Flanders

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About VLAM

- Flanders' Agricultural Marketing Board
- Non-profit
- Promoting the sales, the added value, the consumption and the image op products of the Flemish agriculture sector in <u>Belgium</u> and <u>abroad</u>.
- 75 colleagues





VLAM







Promotion

- Generic
- Independent of brands or stores





Strenghts VLAM

- Experience in export
- Experience in consumer promotion
- Marketing research
 - Quantitative data GfK Panel Services
 - Yearly, Belgium
 - 5.000 households
 - Trends in consumption (household)
 - Qualitative data "Marktmaker"
 - Online research community
 - 100 consumers
 - The why behind the trends, pre-test campaigns





Horticultural promotion



Indoor plants



Cut flowers



BLOEMEN EN GROEN DA'S ECHT BEDANKT





Nursersies





Financing

Every sector pays a contribution





Horticultural promotion in Flanders













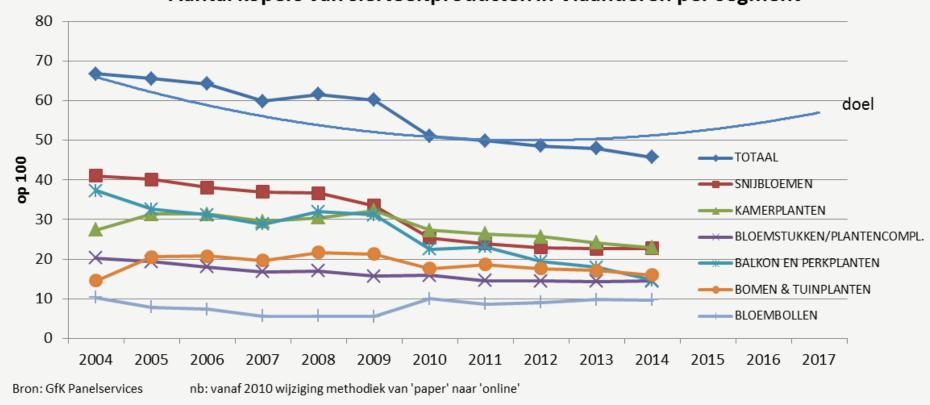
CASE: Generic promotion of flowers & plants



Decrease in number of buyers of horticultural products.



Aantal kopers van sierteeltproducten in Vlaanderen per segment







Strategy

- Goals
 - Attract more buyers
 - Elliminate obstacles

- Targetgroup
 - Non-buyer, 25-54 year olds
 - Special focus on gen Y



Message: "the value of flowers and plants for the wellbeing and quality of life." Convince the consumer on the effect flowers and plants have on our wellbeing.





What will VLAM do?

- Start from the consumers mind.
- Consumers make a disdinction between indoor and outdoor plants.
- They follow the seasons
- Use products in the message but they are not the message themselves
- 2 big campaignmoments a year (spring and autumn).





Communication = authentic, pure, nature, emotion, real

"Flowers and green are real(ly)... "

Sign with

Groen
VAN BIJ ONS.be





3 phases: awareness, knowledge & inspiration

- Increase awareness: make flowers and plants something the consumers wants and needs
- 2. Increase knowledge: lots of people don't buy because they think they know to little about flowers and plants
- 3. Provide inpiration





Awareness

- Make flowers and plants something the consumer wants and needs
- Change mindset: 'i don't need flowers & plants' →
 'flowers and plants could be something for me'.
- → Relevant communication focused on experiencing plants and flowers





Knowledge

 Lots of people don't buy because they think they know to little about flowers and plants

 Change mindset: 'i don't know anything about flowers and plants' → 'i know enough to enjoy

flowers and plants'.



→ Lower obstacle by communication of simplicity. Consumer should react 'it isn't that hard after all'.



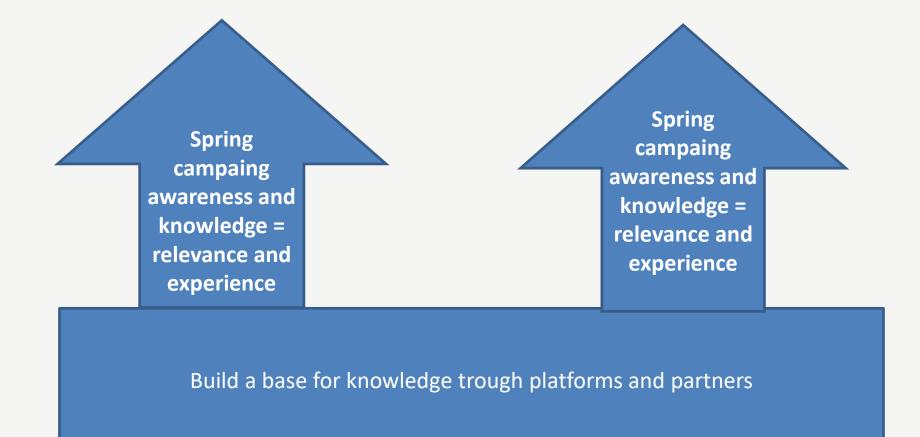
Inspiration

- Keep the fresh interest alive with new ideas
- Change mindset: 'I like flowers and plants' ->
 'flowers and plants form an incredible source of inspiration for me'.

Communication: link inspiration to simplicity and velocity. A fast entrance to a lot of ideas.











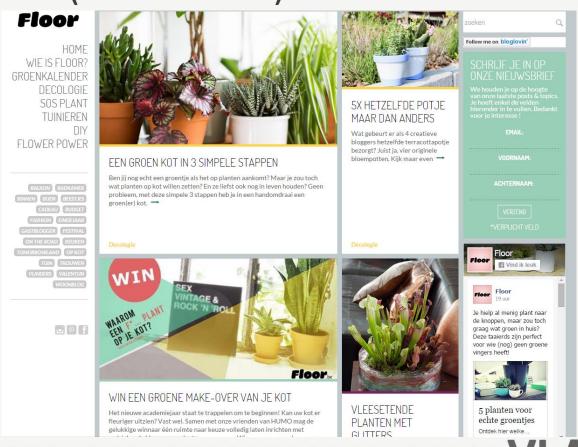
CASE: Floor.be

- Amount of <35 yearolds who buy horticultural products decreases
- 2013: Floor
 - Platform to communicate to youngsters about flowers and plants in an original way
 - Facebookpage
- 2014: blog with inspiring posts



Knowledge and inspiration yearround

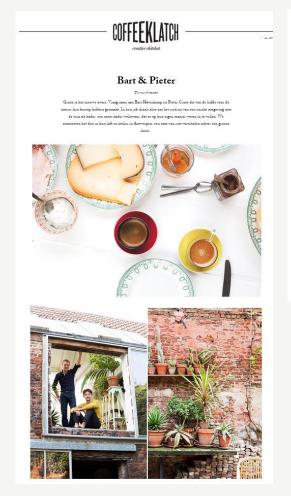
Floor.be (own media)





Knowledge and inspiration year round

Collaboration with different bloggers

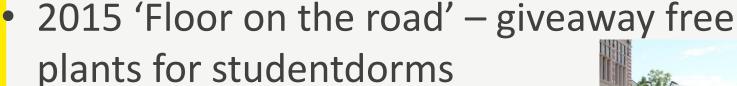






A big action to increase awareness = relevance and experience

- 2013 partnership Tomorrowland
- 2014 partnership Tomorrowland









Results

- Floor on the road
 - Lots of media attention (national & regional)
 - News
 - Radio
 - Newspapers
 - Online communities







VLAM export promotion for horticulture

Mission:

support the growers by creating a demand for Belgian products abroad

Means:

Budget allocated by and for the sector

How:

5 steps



VLAM export promotion: horticulture

- 1. Analyse markets
- 2. Team up with Flanders Investment and trade
- 3. Prospections
- 4. B2B initiatives with exporters
- 5. Press relations
- 5. Communication: <u>www.flandersplants.be</u>



1. Analyse markets

Desk research:

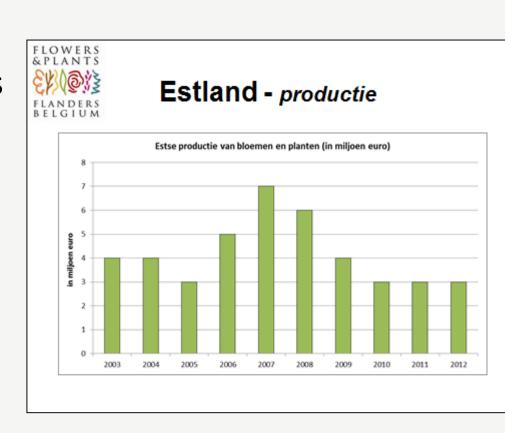
import and export statistics

consumer trends

Weather / soil conditions

Trade barriers

Phytosanitary measures





2. Flanders Investment and Trade

<u>Partnership</u>

The export promoting agency of the Flemish Government: FIT

+ 80 offices worldwide

Strong connections between the two agencies

Estonia: Mr. Frank Van Eynde





3. Prospections

Field research

What is behind the statistics?

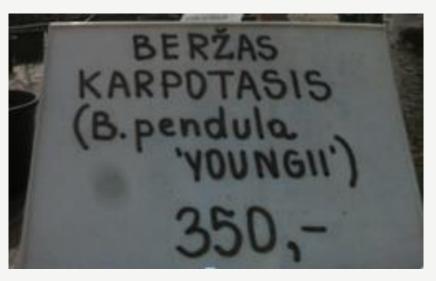
Site visits to nurseries

Attend exhibitions

Check prices

Speak to journalists,...







4. B2B initiatives with exporters

Press missions

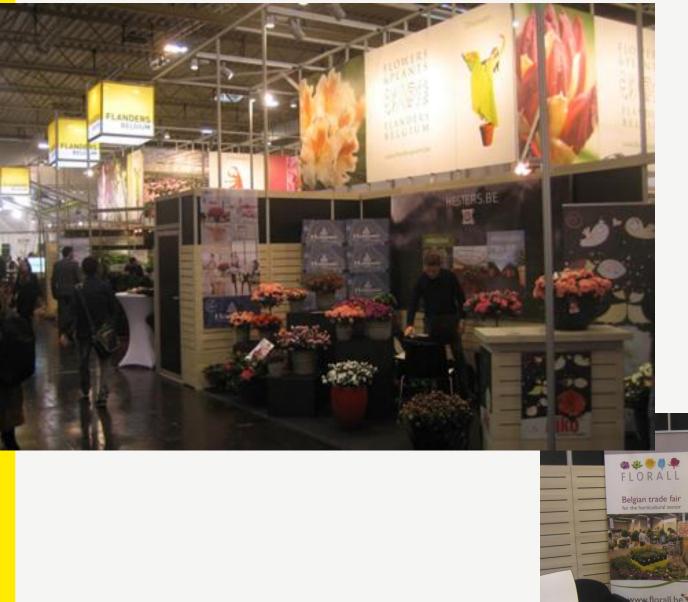
Business missions

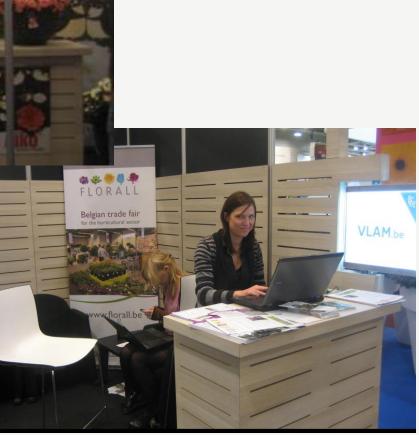
Exhibitions

- IPM Essen
- Salon du Végétal in Angers
- Gardenia Poznan
- Elmia Garden in Jönköping











5. Communication

WWW.FLANDERSPLANTS.BE





Het Wilgenbroek has festive decoration in mind with its small Helleborus

07.10.2015

Het Wilgenbroek is constantly investing in the renewal of its Helleborus range. This year, this Belgian company will market a selection specifically for smaller pots: the 'Wilgenbroek selection' Helleborus niger is offered in 6.5 cm pots. With its limited height of about 15 cm and its fine wh ...



Belgian ornamental plant cultivation, around 95% of which takes place in Flanders, is renowned for its variety, tradition, craftsmanship and quality.

For more than a decade, tree cultivation has been the most important subsector, with international reach.

Flemish indoor plants also boast an enviable market position. After the Netherlands and Denmark,

Deletion !- 4b - -- -- 4 !-- - - 4--- 4

+ Read more



Companies

- Allaert
- Boweco
- De Martelaer
- De Waele Wilwoodii
- Florarbo
- Floreac
- Geka-Plant
- Het Wilgenbroek
- Heyeveld
- Jules Block
- Neyt Van Sante
- Van Poecke en zn
- Vandeputte





Allaert BVBA

- Specialized in bare root production
- Wide range ornamental plants, hedging plants, forest plants, landscape plants, shrubs, bushes, conifers
- www.allaert-nurseries.be





Boweco BVBA

- Group of 6 Belgian nurseries
- Wide assortment of outdoor nursery stock
- Combined production skills and transport facilities
- They offer liners, bare rooted perennials,
 - shrubs and trees
- www.boweco.be





De Martelaer Tree Nursery byba

- Mixture production-trade
- Ornamental trees, Rhododendrons and Roses
- www.demartelaer.be





De Waele – Wilwoodii bvba

- Azalea, rhododendron, camellia
- Current markets: Belgium, Sweden, Norway, Finland, Denmark, The Netherlands, France, Italy, Poland, UK, Germany, Russia and Austria
- www.dewaele-wilwoodii.be





FlorArbo bvba

- Specialized in hedge plants, flowering bushes
- Special shapes: spheres and cones for pot plants
- MPS) Corporate Social Responsibility certification → Fair Flowers Fair Plants label
- www.florarbo.com





Floréac nv

- Trade and distribution of pot plants in Europe
- Indoor plants, garden and balcony plants,
 Danish products, plant arrangements
- Customers = retailers specialized in pot plants
- www.floreac.com





Geka-Plant byba

- Tree nursery
- Customers: retail, landscaping, export and wholesale
- www.geka-plant.be





Het Wilgenbroek byba

- Aim: to create a new range of Helleborus
- Growers all over the world can obtain the exclusive right to deal in the new range of Helleborus for the flower market

www.hetwilgenbroek.be







Heyeveld nv

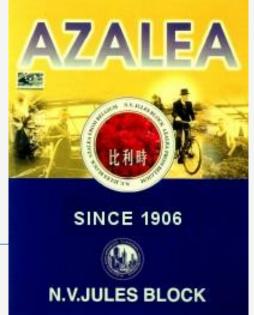
- Outdoor Plants in container and open field.
- Hedge-and dwarf conifers, shurbs and grasses.
- www.heyeveld.be





Jules Block nv

- Export company of Belgian potted plants.
- Azalea's, Rhododendron, Hydrangea, small conifers.
- Markets: Norway, France, Italy, Spain and Germany, Asia
- www.nvjulesblock.com





Neyt – Van Sante byba

- Cultivates over 22ha of roses
- 350 different types : Old Garden , Rambler, Groundcover, ...
- Bare root and container roses

www.neyt.com





Van Poecke & Son byba

 Hegde conifers, rock conifers, roses, taxus and shrubs

Customers: wholesale, garden centers and

nurseries

www.vanpoecke-zn.be





Vandeputte Belgium nv

- Production of young plants (conifers and shrubs)
- 95% produced from cuttings
- New produced plants every season
- www.vandeputtebelgium.be





